New Release - January 2023



New Features & Enhancements for FCS

a Jobba Trade Technologies product

FCS is a fully integrated, cloud-based software system that reaches every aspect of a commercial roofing business. This document outlines the new features and latest enhancements made to FCS.

Administration

current User Count.

A default Company can now be set to receive all PRIN Work Orders and the User Admin Settings page now shows the

Service Module

Pre-existing Plot Points maintain their relationship to the Aerial image when editing Deficiencies in an open Service Dispatch and the Deficiency dropdown list in Client View Mode is now sorted alphabetically.

Reporting



Sales Module

Contact data on Company and Property pages are neatly aligned and styling to the Qwikbid Email has been improved.

Production Module



Adding a Task to the Production Workflow in Operations Settings will now appear on the Workflow for Projects that are In Progress.

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Administration

Enhancement: FCS customers who utilize the PRIN integration are now able to set a default Company to receive all incoming Work Orders if they choose. They will then have the option of either assigning it to an existing or new Property.

Enhancement: The Admin User Administration Page now displays the User count for billable and non-billable Users. The warning pop-up that displays when adding a new user now displays the following message: "Please note each additional user above the included user count can cost up to \$149 per user."



Reporting

Solutions & Fixes: The Dispatch Board Excel Export now pulls the Actual Cost for T&M invoices. Previously it was pulling Actual Cost data only for Contract invoices.

Solution & Fixes: The Service Report - Advanced will no longer show results for disabled surcharges. Previously the Service Report - Advanced was showing results for surcharges that had been disabled in the Service Dispatch Settings.



Sales Module

Enhancement: Improved UI and alignment of Contact Data on the Company and Property Page.

Solution & Fixes: The Qwikbid Email styling error was fixed and is no longer displayed. Previously an error was being displayed in an FCS Qwikbid Email notification due to an HTML/CSS issue.

Service Module

Enhancement: The Deficiency Dropdown List in the Client View Mode is now sorted alphabetically. Originally it was sorted in chronological order.

Solution & Fixes: The relationship between pre-existing Plot Points and the Aerial image is now properly maintained by FCS when editing Deficiencies in an open Service Dispatch. Previously, any existing Plot Points on a Section could potentially move when editing an open Service Dispatch resulting in some Plot Points moving off the Section image.



Production Module

Solution & Fixes: A Task added in the Production Workflow via the Operations Settings will now appear on the Workflow of Projects that are In Progress. Previously when adding a Task to a Production Workflow in the Operations Settings, it would not appear in the Workflow of Projects that were In Progress.